

### Our Unique Offering

We are Independent Financial Advisers with over 10 years of experience in the marketplace.

We believe in advice, rather than simply selling products.

We offer professional face to face advice to you in our offices, or at your home or place of work, at times to suit you.

We build deep and long lasting relationships with our valued clients.

Our core offering is advice, recommendation and on-going review.

We have specialists to implement our advice in every area of your needs.

We have clear and transparent charging, and a commitment to keep in touch with you in the style and frequency that suits you best.

We also offer 'one off' pieces of project work to suit every situation and circumstance.

### Our Advice Offerings

**Protecting you and your loved ones** – Life Cover, Critical Illness Cover, Protection of Income, Business Cover

**Buying your home** - Loan and mortgage solutions / Insurance for property and possessions

**Getting the best out of your money** – Savings, Investments, Retirement Planning, Tax Planning

**Planning for your retirement** – Pension Funds, Personal Funds, Company Funds, Trustee Funds

**Business planning** – Corporate Advice, Small Business Planning, Key person protection

**Putting your money in the right hands at the right time** – Estate Planning, Succession Planning, Trusts

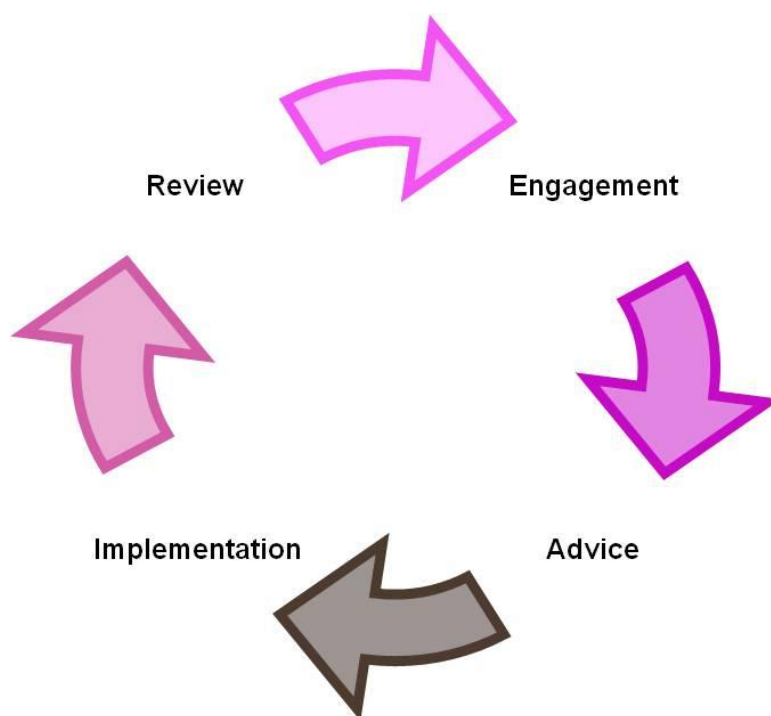
**Minimising your tax liabilities** - Tax planning to help you keep more of what you have earned

And all of our solutions are delivered by specialist advisers

**Clayden Associates, Unit 9, The Business Centre, 33 Chapel Street, Buckfastleigh, Devon TQ11 0AB**  
**tel: (01364) 643003 fax: (01364) 644297 website: [www.claydenassociates.co.uk](http://www.claydenassociates.co.uk)**

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Our Advice Process



- 1) **Engagement** - We explore your objectives, and agree how best we can work together
- 2) **Advice** - We get to know your aspirations on a deeper basis, how your existing provisions will achieve them, and provide advice and recommendations as to how to maximise the chances of you achieving your objectives
- 3) **Implementation** – We help you put these plans in place and implement them for you
- 4) **Review** - We confirm how we will best keep in touch and review you and your plans

***Don't just hope for a better life. Plan for one.***

***Speak to Clayden Associates ... for the good of your wealth.***

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